

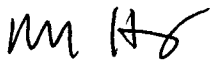


Commission's Emergency Application for an *Ex Parte* Temporary Restraining Order Freezing Assets and Granting Other Relief and for an Order to Show Cause Why a Preliminary Injunction Should Not be Issued.

4. The SEC also e-mailed and overnight-mailed the TRO to UBS Securities upon the issuance of it in the late afternoon of December 22, 2010.

5. On the morning of December 23, 2010, UBS Securities confirmed the receipt of the TRO, and informed the Commission staff that a copy of the TRO had been sent to "the relevant UBS people in the US and Switzerland."

I declare under penalty of perjury that the foregoing is true and correct. Executed on December 30, 2010.

A handwritten signature in black ink, appearing to read "RM H" followed by a stylized flourish.

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Richard Hong